

OFFICIAL BID FORM

To the Honorable Chairman and Members of  
The Board of Trustees of the  
University of Kentucky  
c/o Mr. Henry Clay Owen  
University Treasurer, Office of the President  
Administration Building  
Lexington, Kentucky 40506

Gentlemen:

Pursuant to your "Official Terms and Conditions of Bond Sale", the undersigned offers to purchase your "University of Kentucky Housing and Dining System Revenue Bonds, Series L", dated June 1, 1986, in accordance with and subject to the terms set forth in the Official Terms and Conditions of Bond Sale.

We hereby bid for said \$3,790,000 principal amount of Bonds the sum of \$\_\_\_\_\_ (not less than \$3,714,200); plus accrued interest from June 1, 1986, as follows:

| <u>Year</u> | <u>Amount</u> | <u>Rate</u> |
|-------------|---------------|-------------|
| 1987        | \$ 85,000     | _____       |
| 1988        | 85,000        | _____       |
| 1989        | 90,000        | _____       |
| 1990        | 90,000        | _____       |
| 1991        | 85,000        | _____       |
| 1992        | 105,000       | _____       |
| 1993        | 110,000       | _____       |
| 1994        | 120,000       | _____       |
| 1995        | 120,000       | _____       |
| 1996        | 125,000       | _____       |
| 1997        | 135,000       | _____       |
| 1998        | 135,000       | _____       |
| 1999        | 155,000       | _____       |
| 2000        | 185,000       | _____       |
| 2001        | 200,000       | _____       |
| 2002        | 265,000       | _____       |
| 2003        | 375,000       | _____       |
| 2004        | 400,000       | _____       |
| 2005        | 385,000       | _____       |
| 2006        | 550,000       | _____       |